

## **Colorado Retirees -- Collect the back tax overpayments the state may owe you!**

You can file an amended Form 104X, and requires that Form 104 AD be attached. You'll need to file a separate return for each year. Suggest mailing in a way that gets you proof they received them.

There is an allowable reduction of IRS income that Colorado calls "Pension/Annuity" income. The limit per person is \$20K for ages 60-64 and \$24K for age 65+. It SHOULD be called "Social Security/Pension/Annuity" Income. A lot more people have SS than the other two types of income. Only if you go to "FYI 25" online will you see that Social Security income CAN be excluded. Most people will not look there because they skip over the line since they say "I don't have a pension or an annuity."

If your taxable Social Security income was \$2,400 for any of the calendar years 2013-2016, and you did not claim this reduction on your CO return, you may be entitled to a refund of \$1,111.20 PER YEAR for those years, per person, so twice that amount for married-filing-jointly taxpayers.

The CO Dept of Revenue website says the address for sending the amended returns is 1375 Sherman St, Denver 80261. Why let them keep YOUR money?